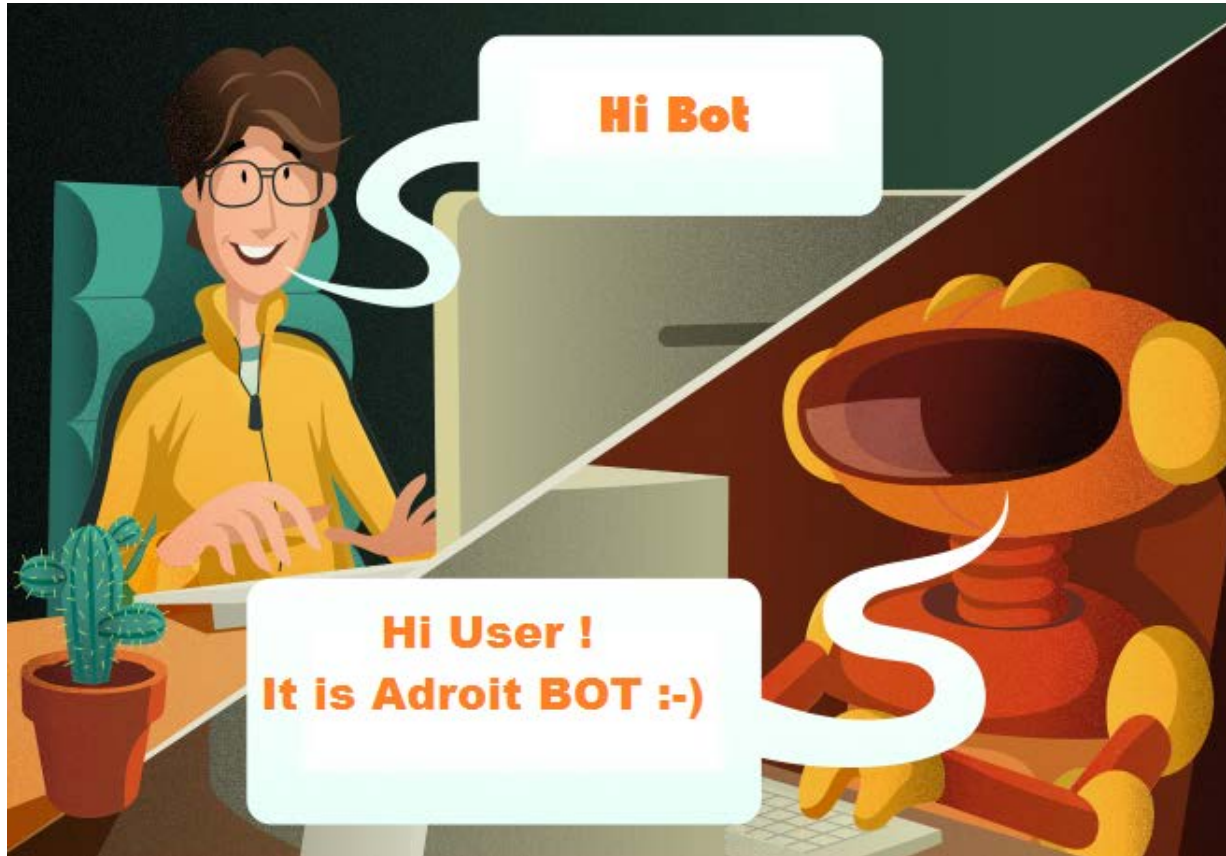


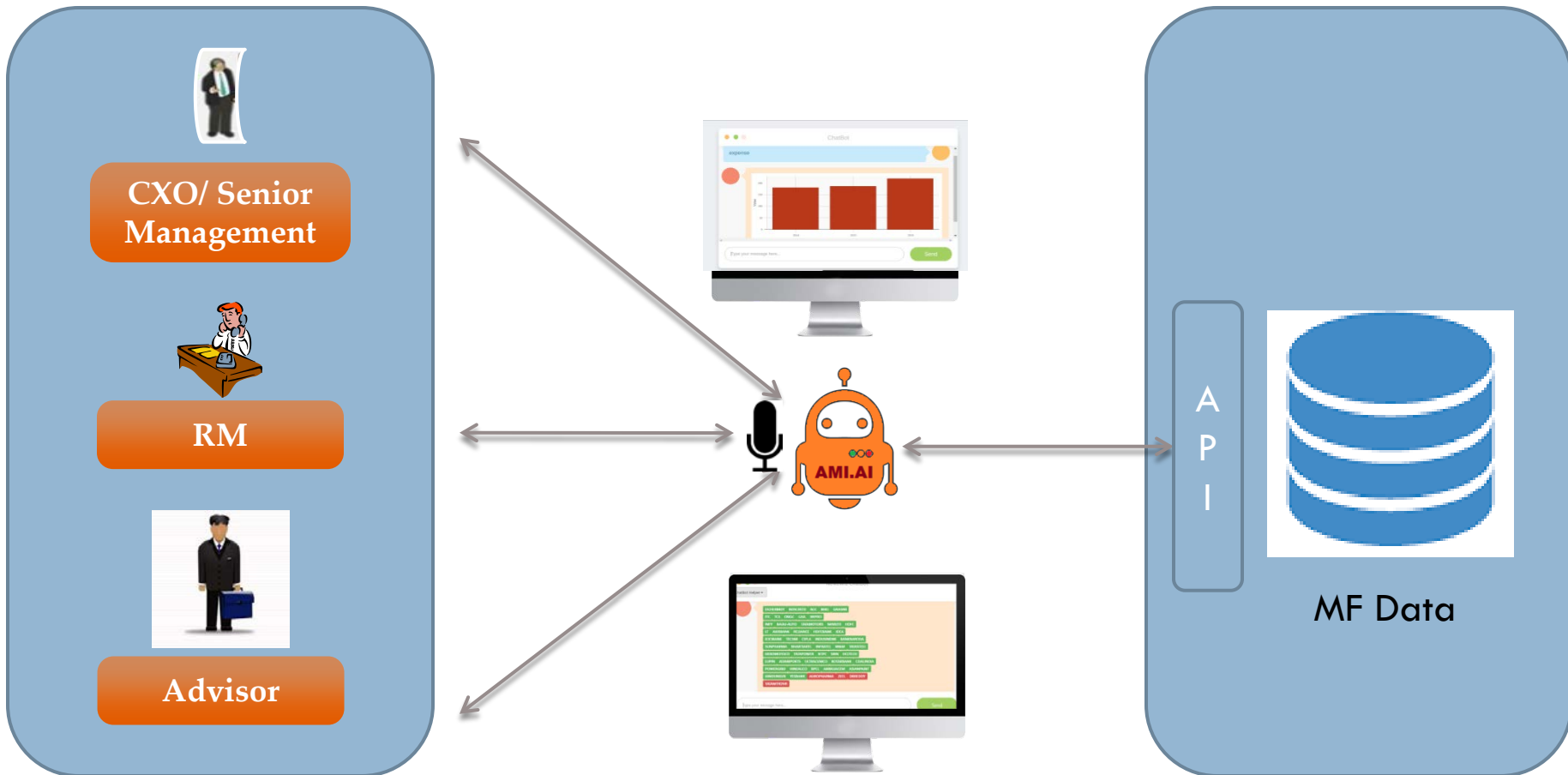
adroit { BOT }

Automation and Machine Intelligence



Automation and Machine Intelligence are Next Current saviour for Modern Mutual Funds

Agenda



Components

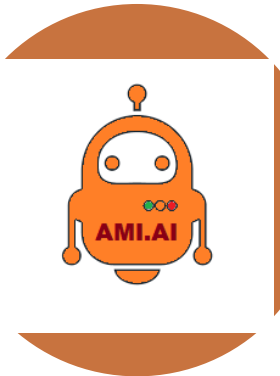
Track all Key KPI like (Purchases / Redemptions) at one place using conversational platform.

KPI Tracker

Track all Market Relevant News / MF Regulations at one Place.

News Tracker #

Lead Tracker #



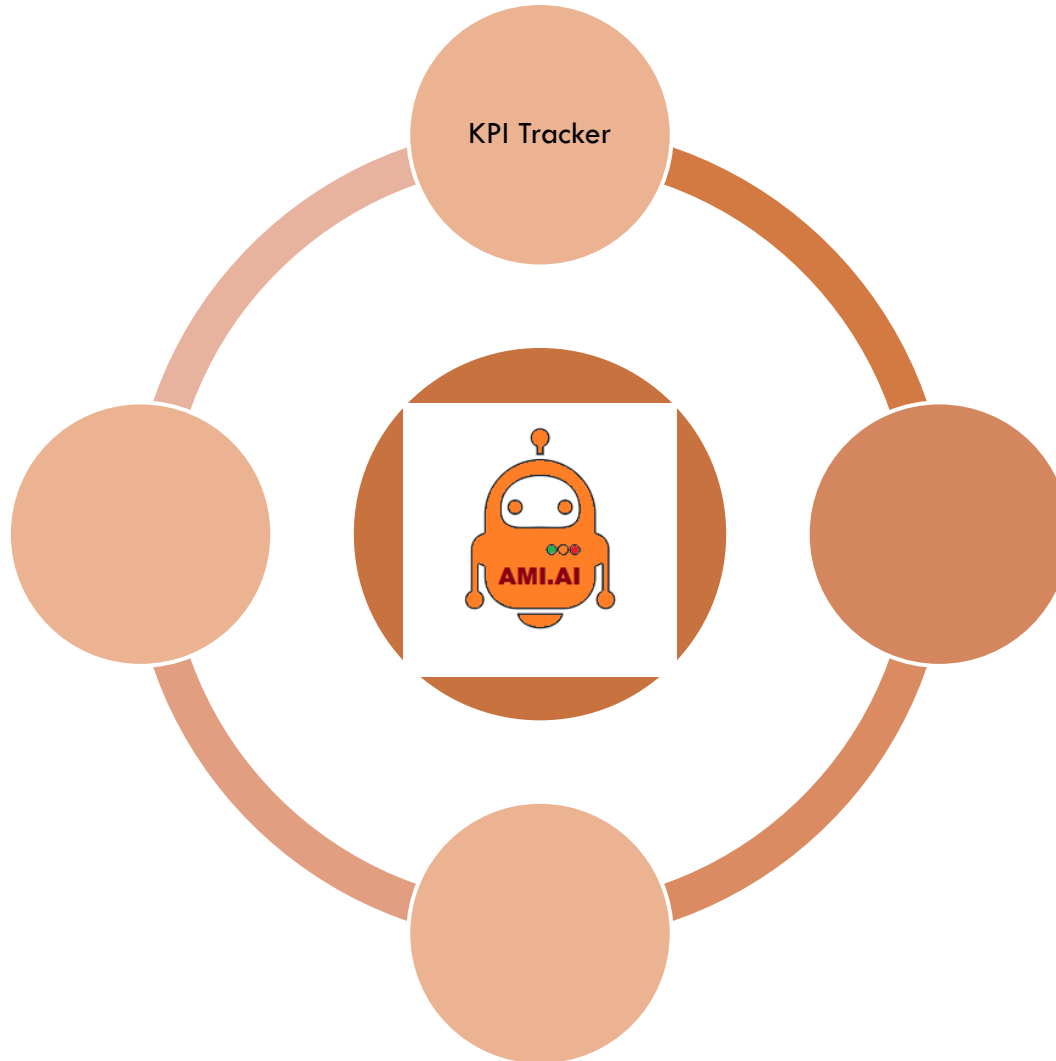
Track all leads. Get Updates from CRM.

Customer Service Tracker #

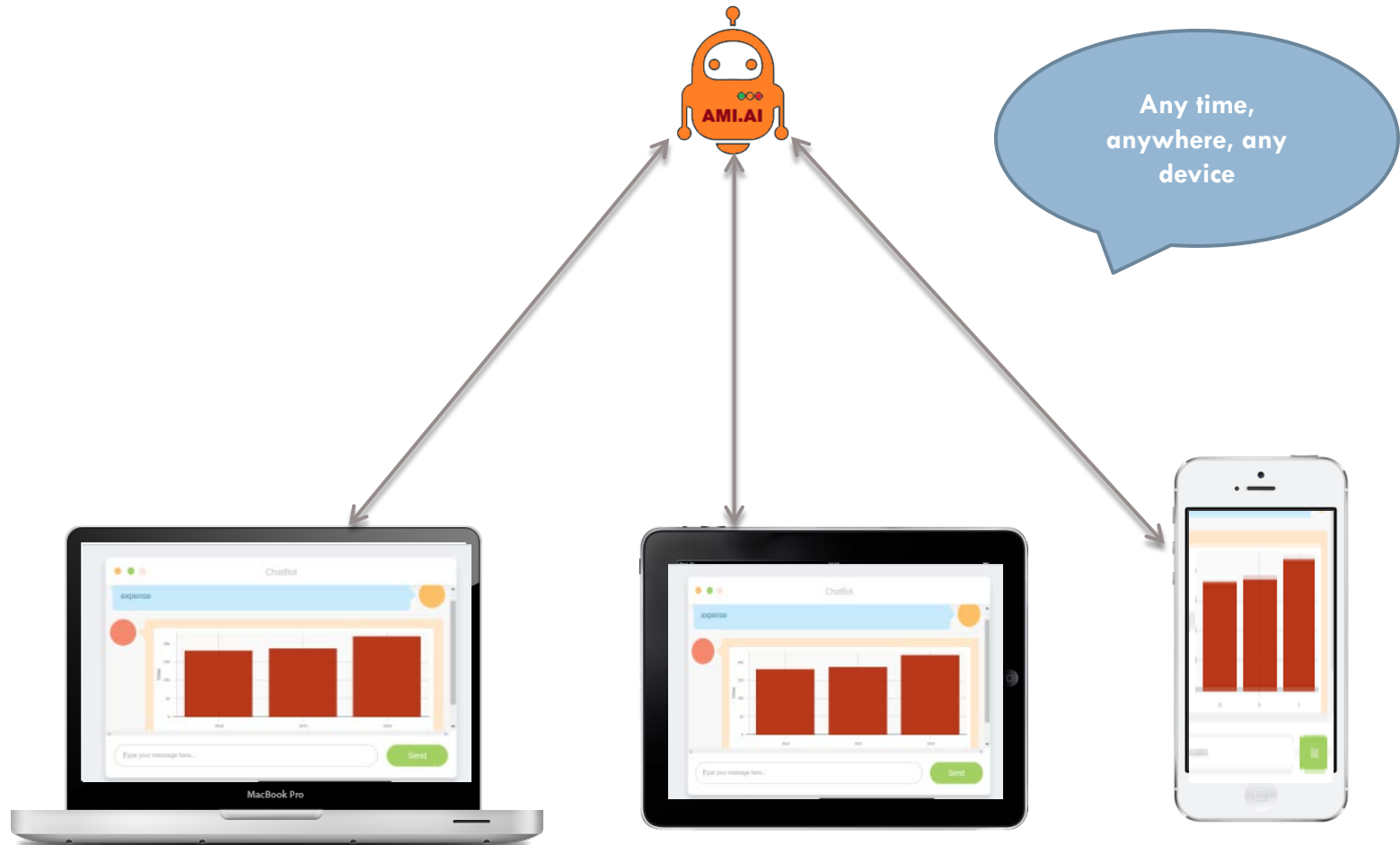
Connect with Customer Service and Ticketing System / CRM.

Additional Use Cases

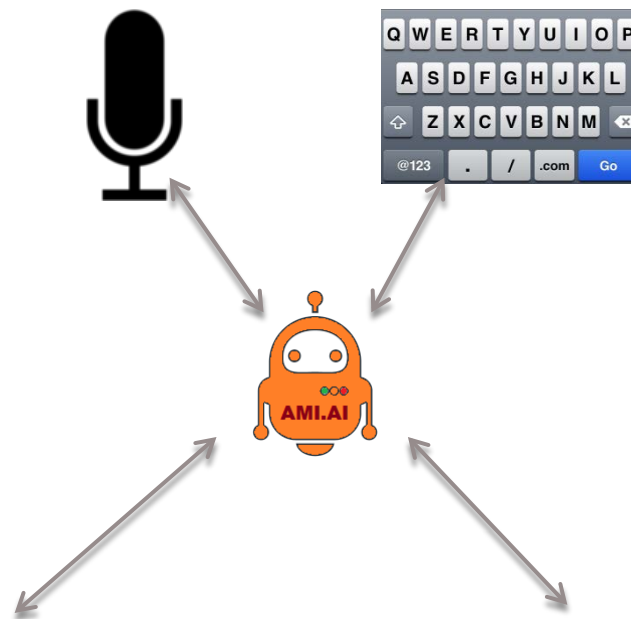
Components



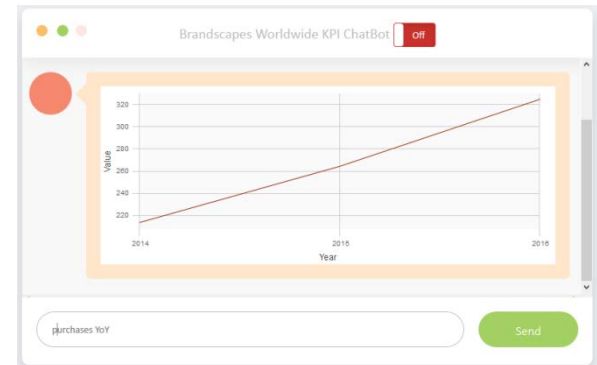
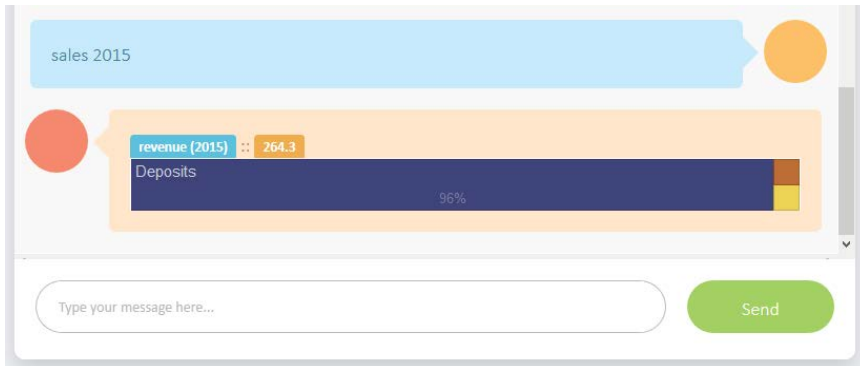
KPI Tracker : Instant Access



KPI Tracker : Bye Bye Bulky Dashboards



No Click and Point.
Converse using Text
and Voice



KPI Tracker : Hierarchy Management



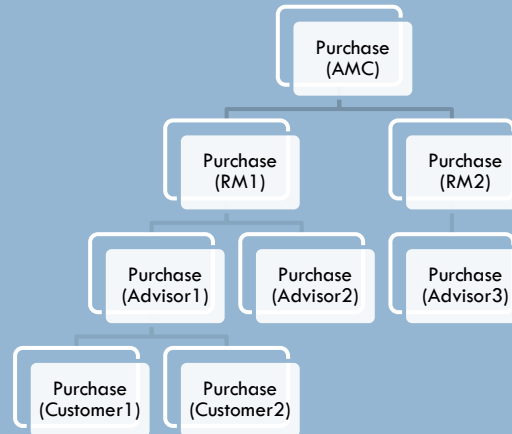
CXO/ Senior
Management



RM



Advisor



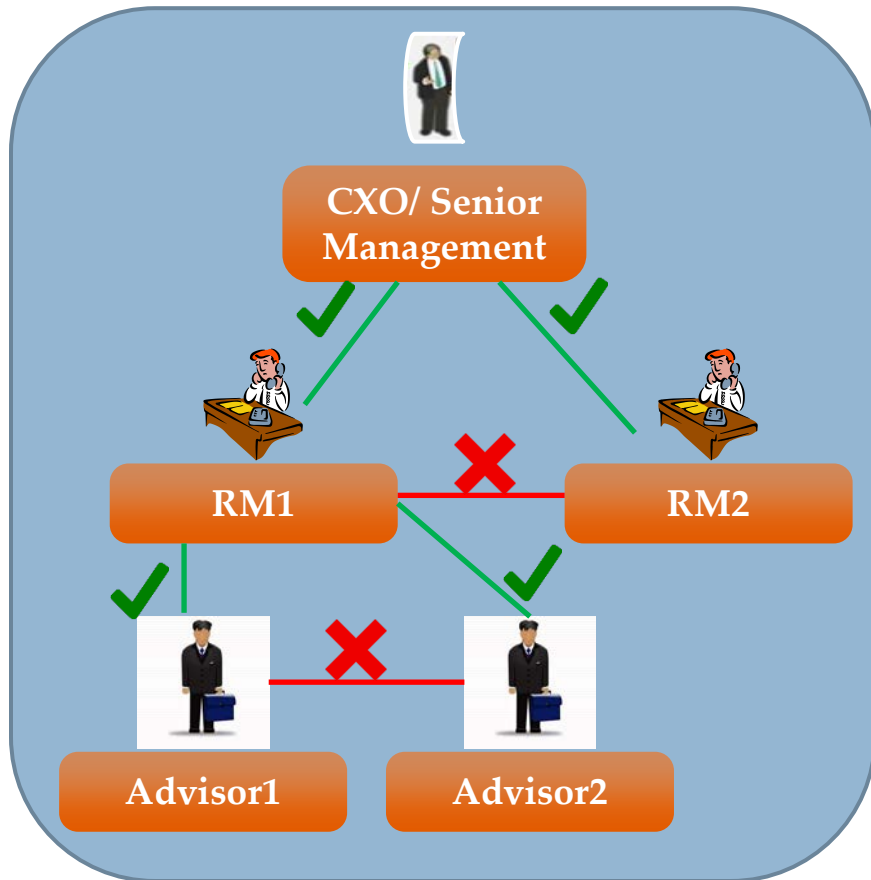
Slice and Dice KPI's :

Aggregated YoY, QoQ,
MoM, / Demographics-
wise KPI's

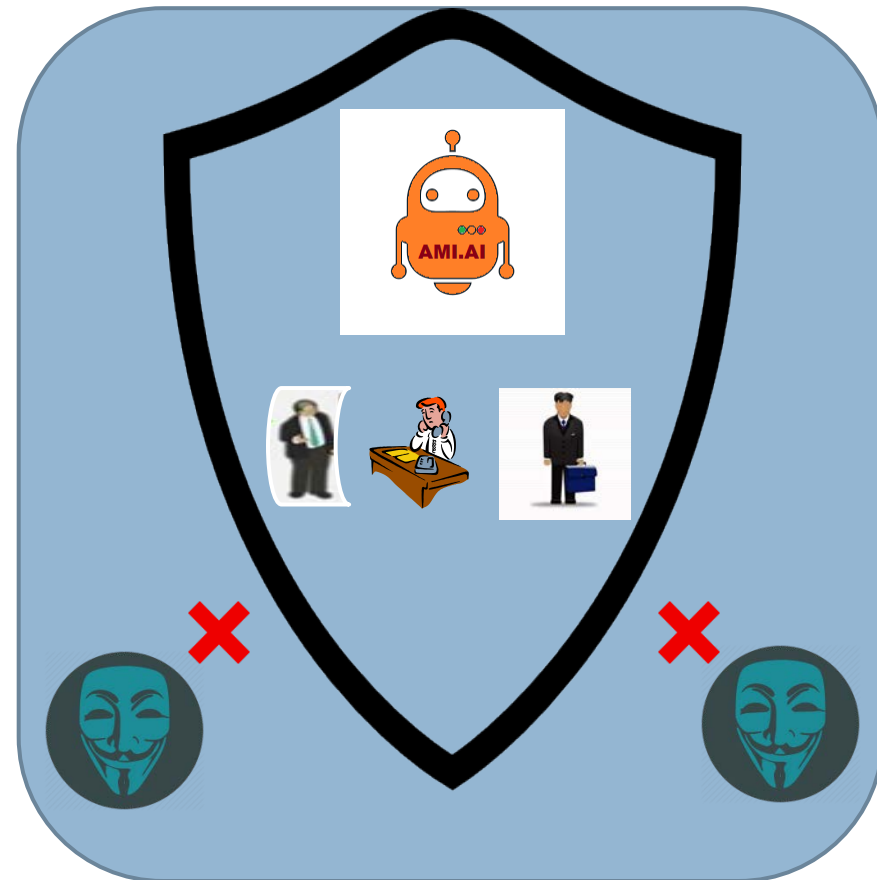
Own Advisor Wise KPI's

Own Customer Wise KPI's

KPI Tracker : Secure

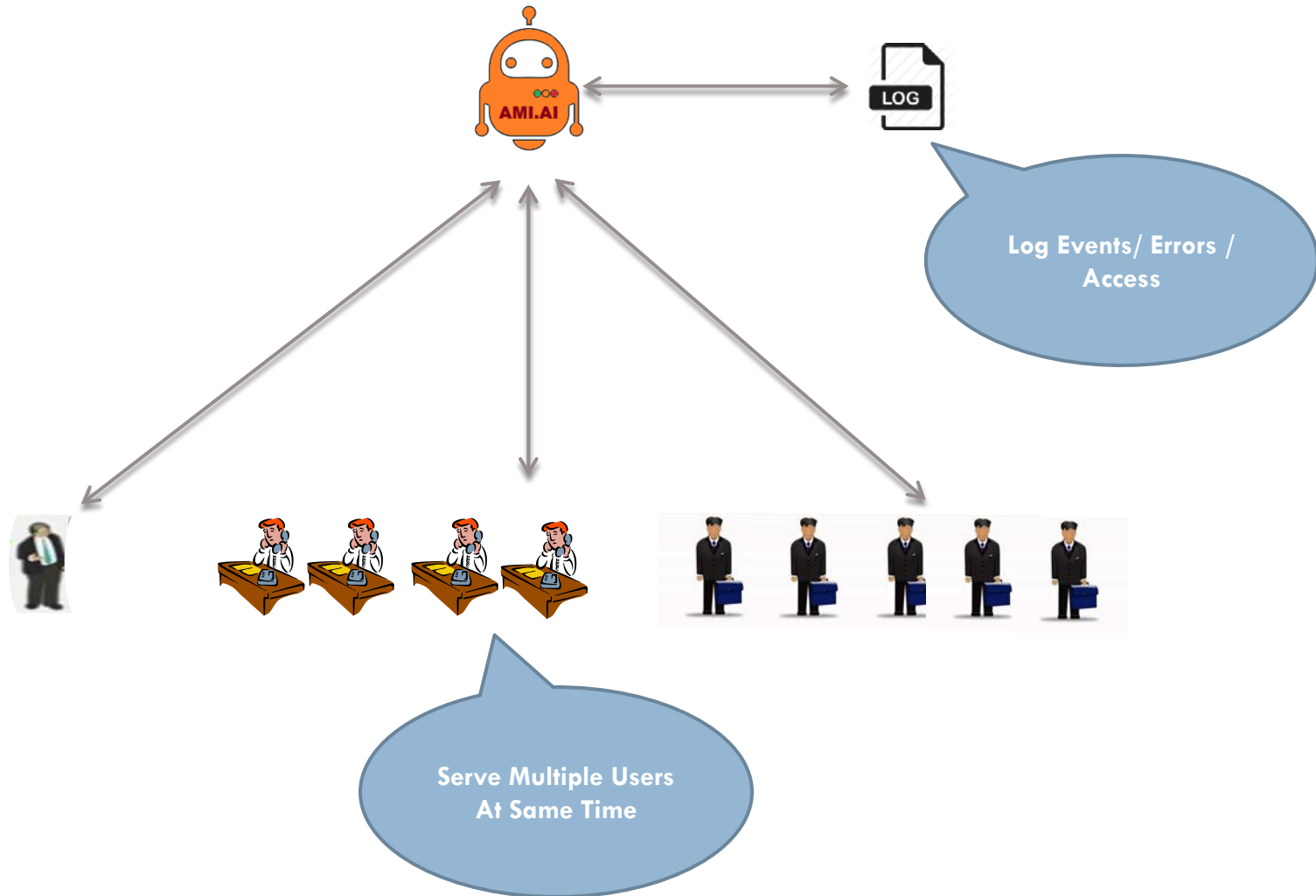


Proper Authorization

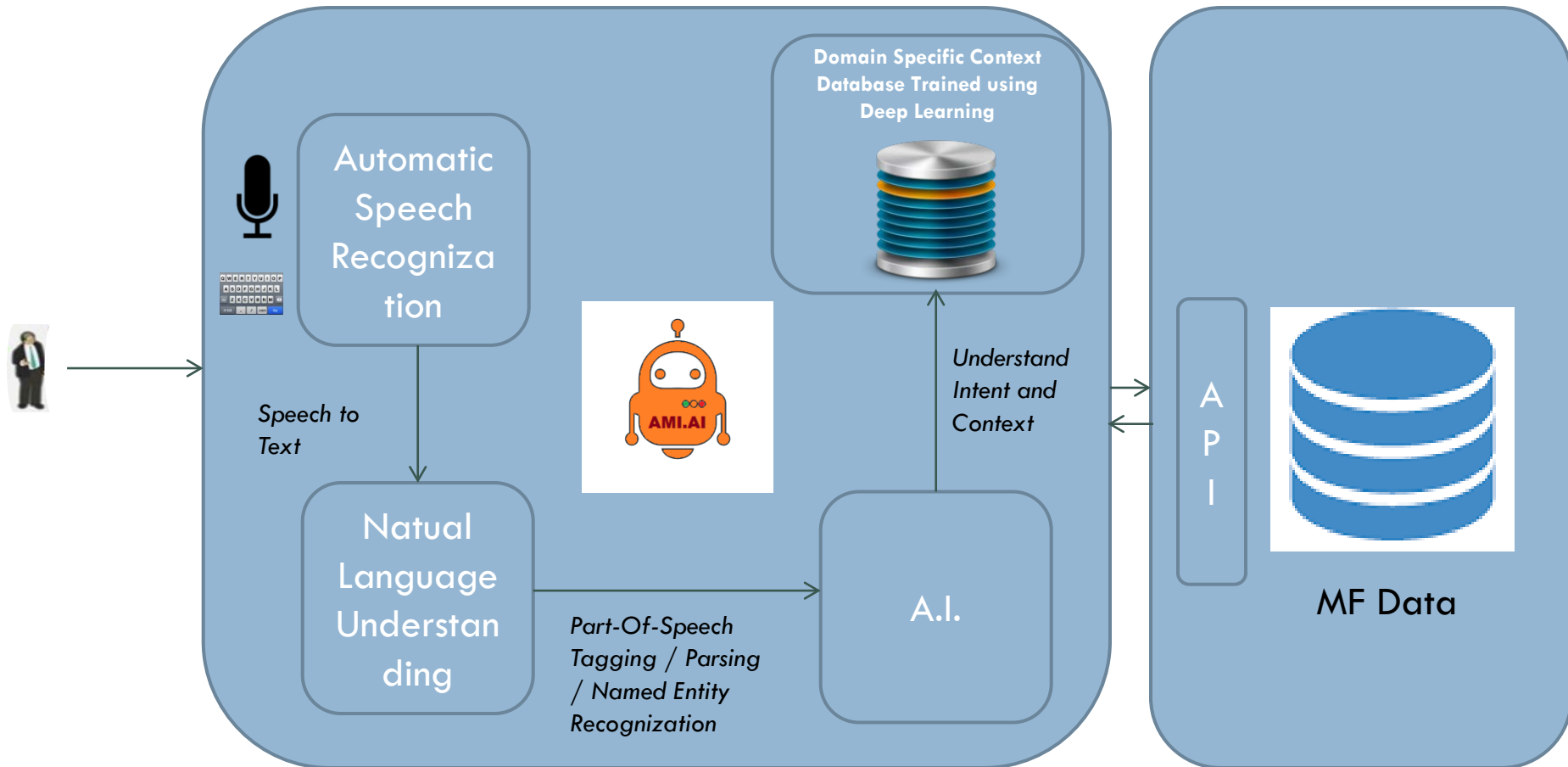


Proper Authentication

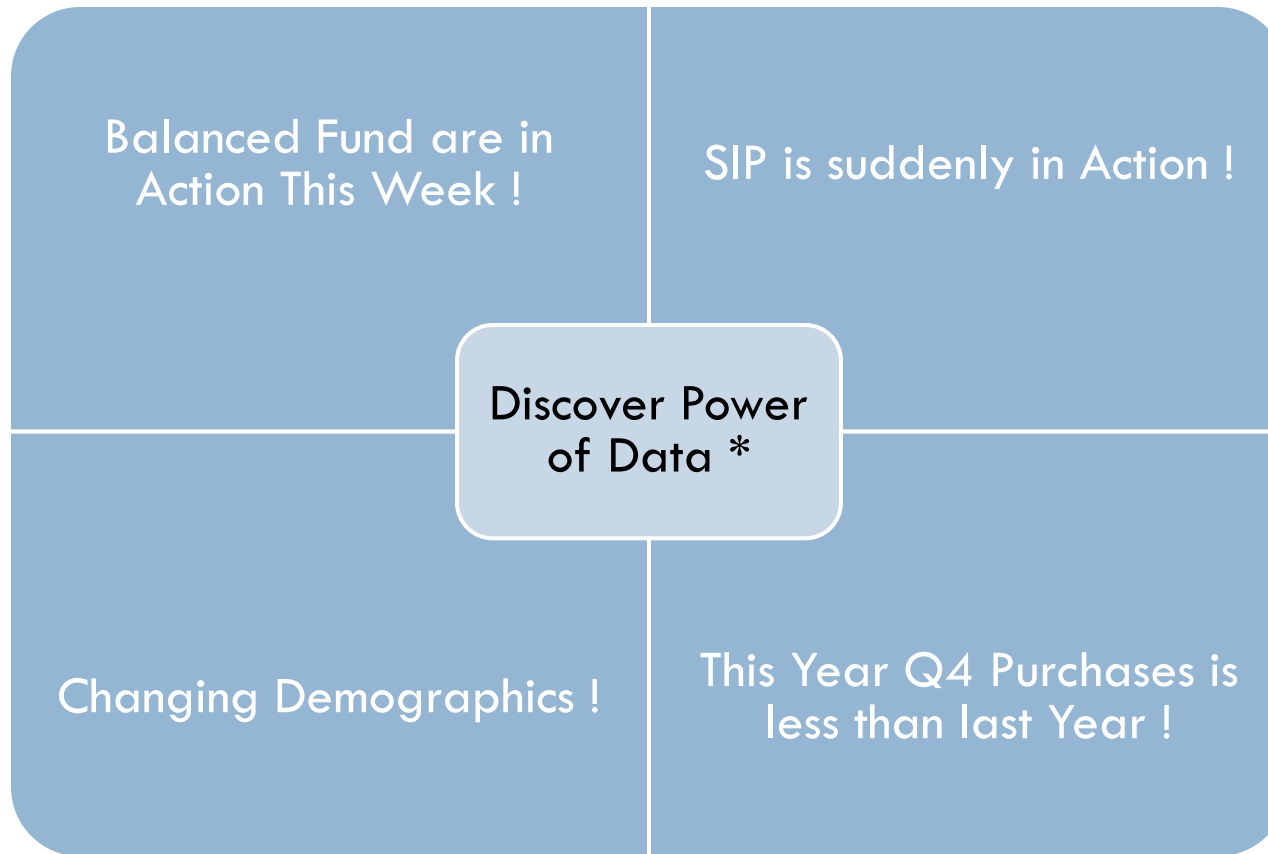
KPI Tracker : Robust



KPI Tracker : Leverage NLP and AI



KPI Tracker (KPI Analytics)



* Leverage Automation and Machine Intelligence

KPI Tracker (Instant Notification)

✉ Notification

- Every 1 Hour
- Daily
- Weekly

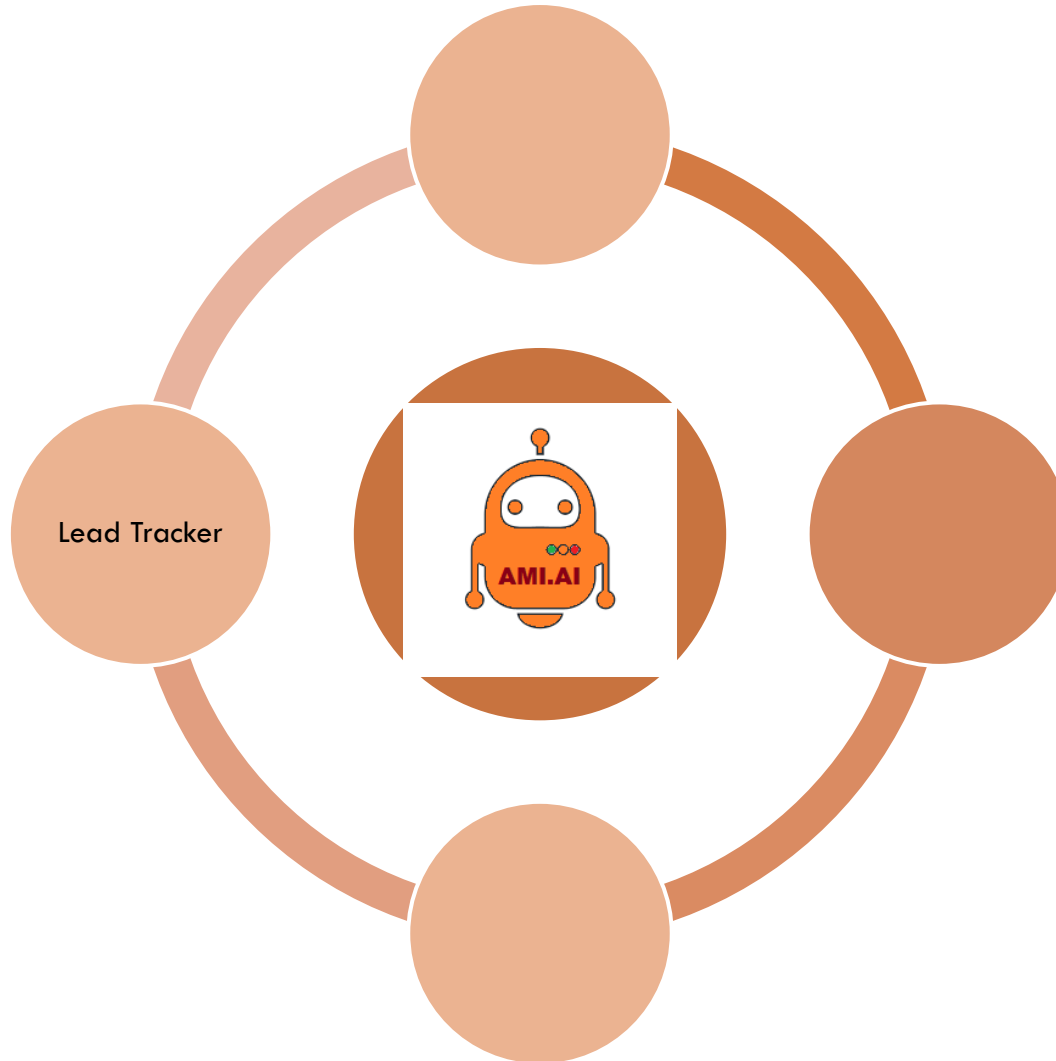
You can set multiple criteria's and multiple email Addressee's

Take Control of your KPI
Notifications

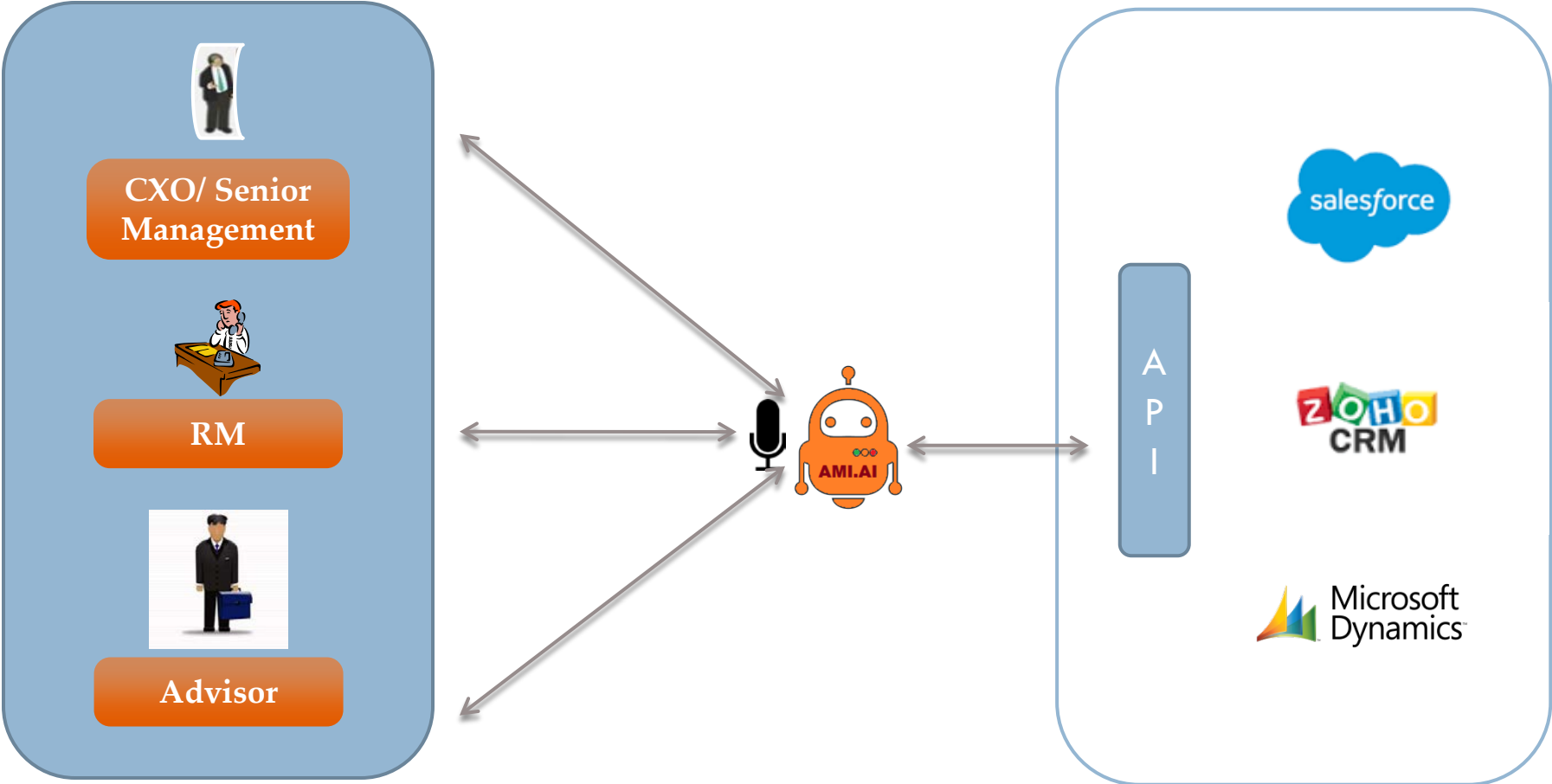


ADDITIONAL USE CASES

Components

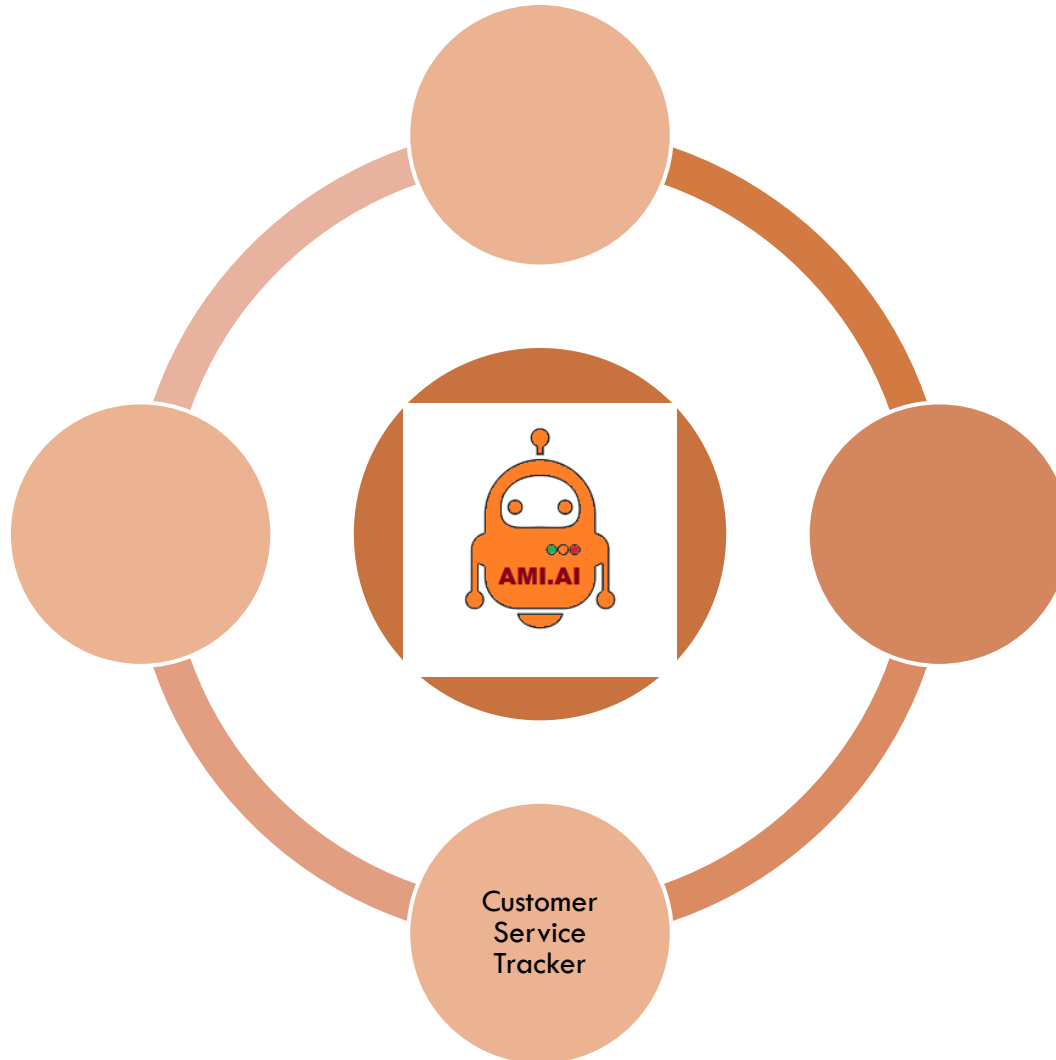


Lead Tracker

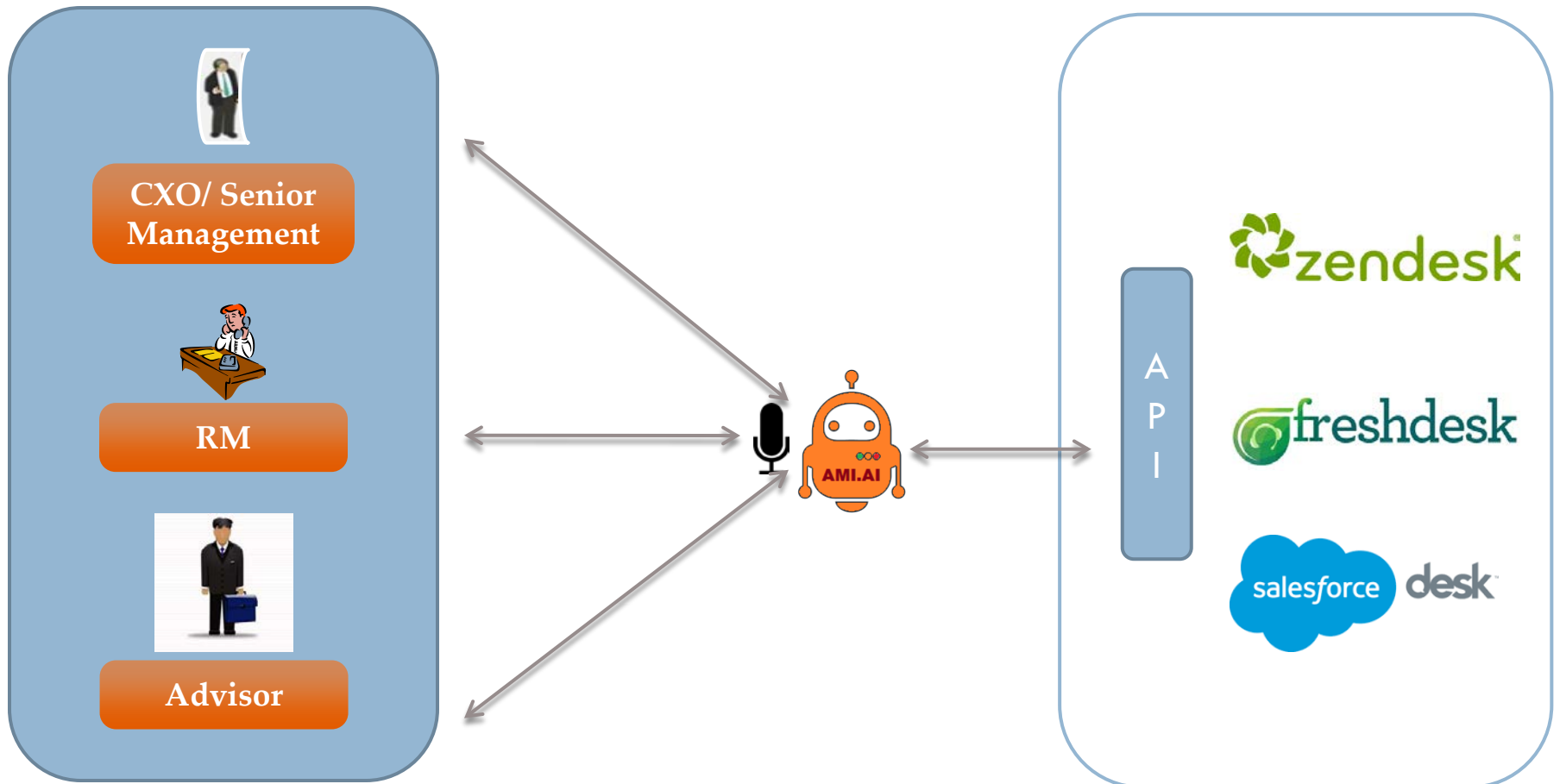


- ✓ Connect to CRM
- ✓ Instant Notification on New Assigned Leads
- ✓ Report on Lead Status

Components

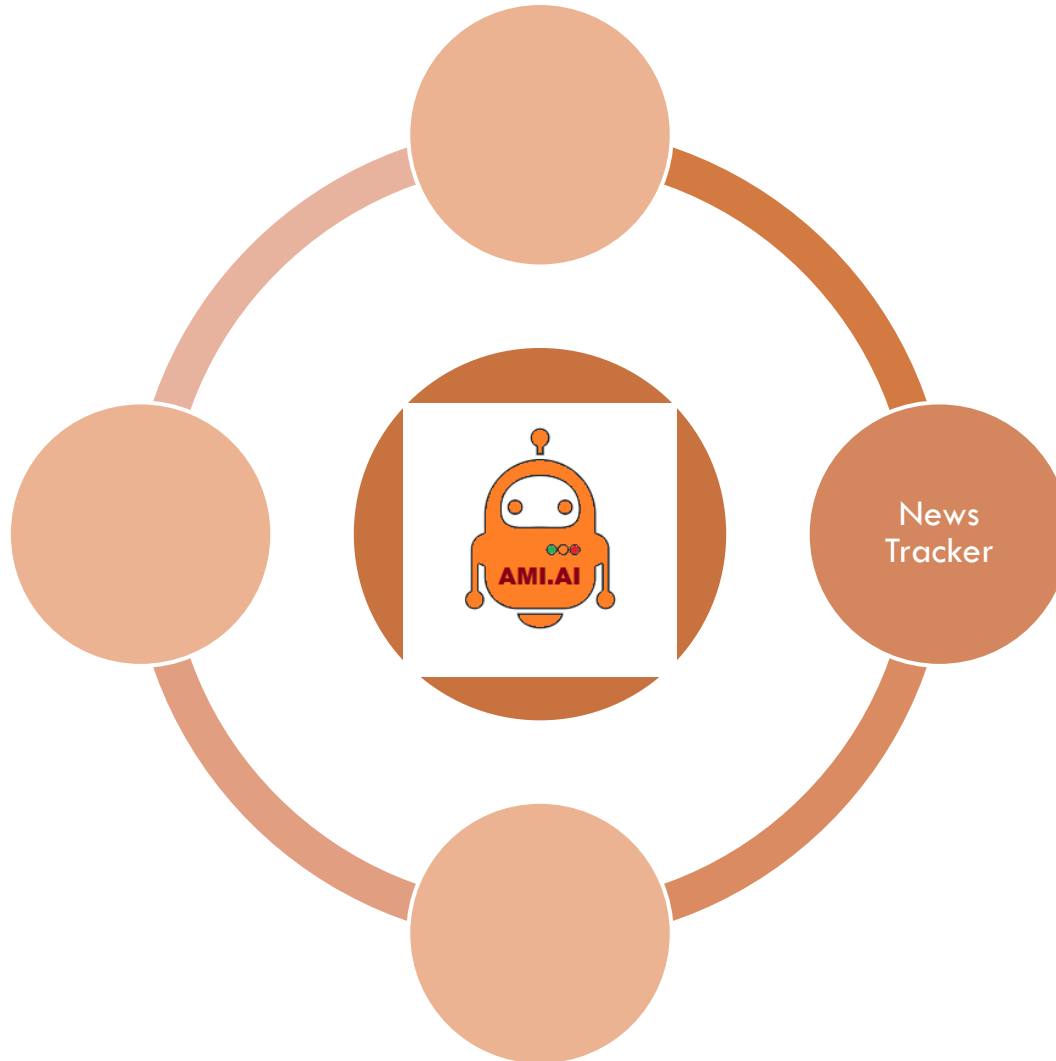


Customer Service Tracker

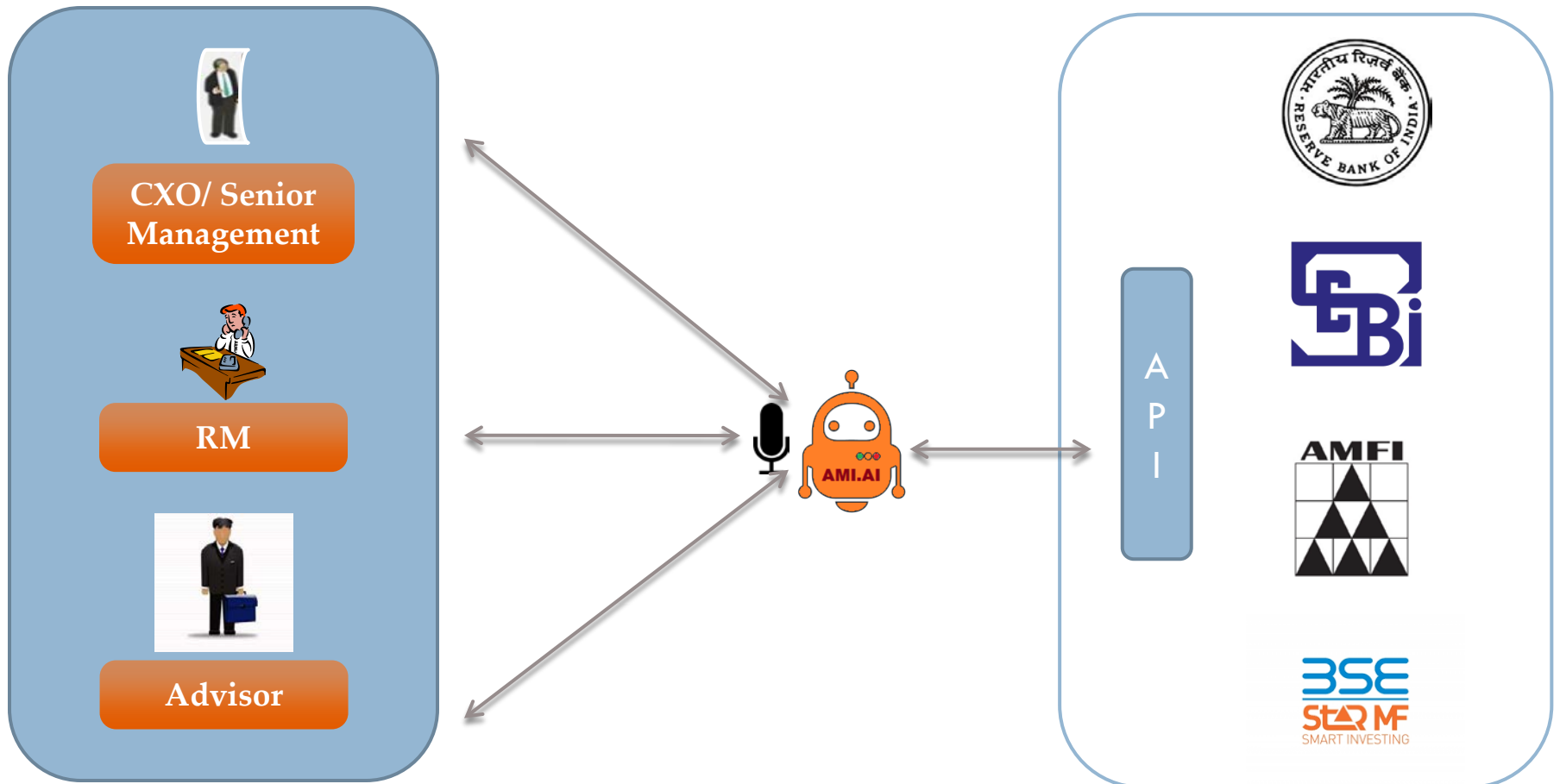


- ✓ Connect to Ticketing System
- ✓ Instant Notification
- ✓ Identify Prevalent issues
- ✓ Customer Service Analytics

Components



News Tracker

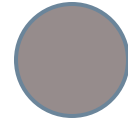


- ✓ Get News / Regulation Updates / Policy Changes / Events
- ✓ Instant Notification
- ✓ Track News About Competition



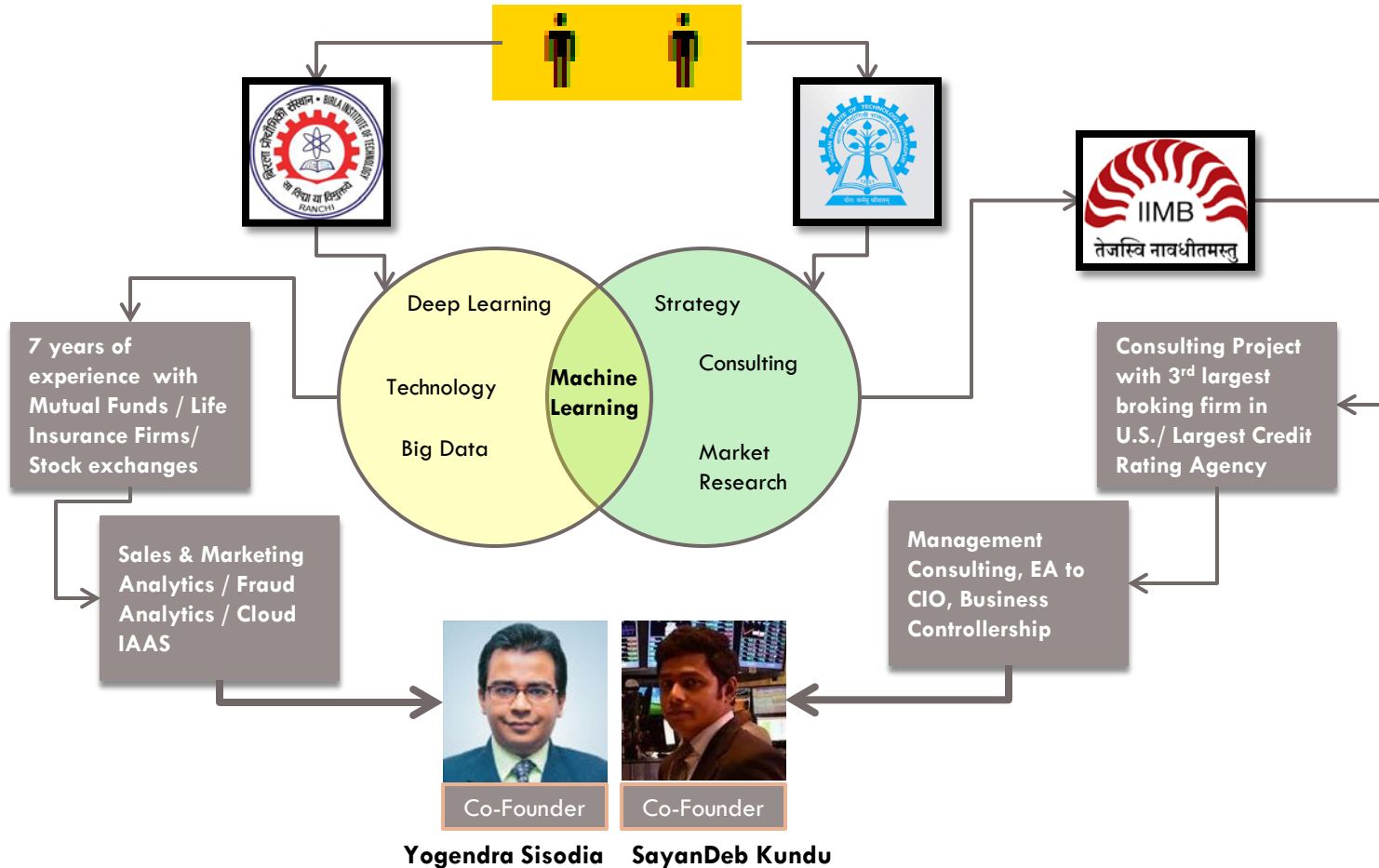
Annexure

Hi ! Let's start our story. We are a small team with an unique vision.



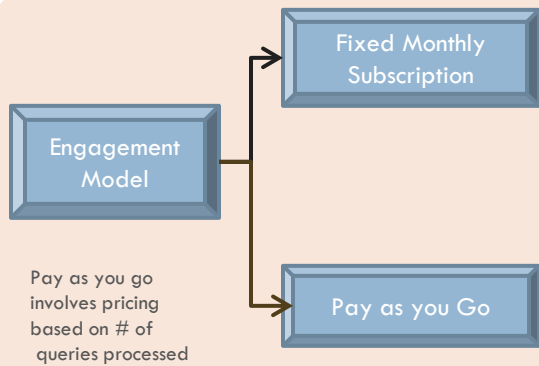
We are a small team of passionate machine learning enthusiasts with an aim to solve enterprise problems

We aim to facilitate business processes by **automation** and **machine intelligence**



Mail us at info@adroitbot.com for further details about our business

What is your engagement model?



What are you working on currently?

We are working in different domains like Pre-Sales Lead Generation, Chatbots enabled Dashboards for CXO's and Resume Parsing. Common theme of all projects/products is Automation and Machine Intelligence.

What is the Tech Stack you use?

We are primarily Linux and Python Shop. We use Backbone.JS, React.JS, JQuery, Flask, Node.JS, Scikit-Learn, TensorFlow, Gensim, Azure LUIS, PostgreSQL, Redis, Elastic Search, and React-Native